

Grant a discount in an invoice

Suppose you want to grant a customer a discount on purchased products or services. This article describes how you can include discounts in the invoice that you then send to your customer.

Create an invoice, as you are used to doing within Yoursminc.

The following example shows an invoice in which we grant a 10% discount on products to be delivered:

The screenshot shows the 'INVOICE' creation screen in Yoursminc. At the top, there's a 'Change header' button and the word 'INVOICE'. The sender's information is 'Flower to the people', Ginnekenweg 59a, 4818 JB, Breda, with trade register 20104843 and VAT nr: NL1239.79.999.B.01. The recipient's information is 'Axit International Trading', Palsterkamp 33, 3085 GL, Rotterdam. The invoice date is 08-01-2024 and the due date is 23-01-2024. The invoice number field is empty. The payment method is 'Bank', prices are 'Excluding VAT', and the currency is '€'. The invoice table has two lines: 'Mixed flower bouquet' (10 units, 25.00 price, 9% VAT, 250.00 total) and 'Discount 10%' (1 unit, -25.00 price, 9% VAT, -25.00 total). The subtotal is 225.00, VAT is 20.25, and the total is 245.25. There is an 'Add invoice detail' button at the bottom right.

Product	Description	Number	Price	VAT	Total
Boeket 1	Mixed flower bouquet	10	25.00	9% Low Tariff(2)	250.00
DISC	Discount 10%	1	-25.00	9% Low Tariff(2)	-25.00

Sub total: 225.00
Btw: 20.25
Total: 245.25

If we zoom in on the entered invoice lines, we see:

The first invoice line contains about 10 mixed bouquets, at €25,- at 9% VAT

The second invoice line applies a 10% discount to these 10 bouquets with a total of €250, which amounts to a discount of €25.

This brings the subtotal to €225, on which 9% VAT is then calculated, resulting in €20.25 VAT ($€225 * 9\%$)

After this, we can add other invoice lines, for example to calculate delivery costs, after which the 'Final' invoice can be created and sent to the customer.

See the following example:

INVOICE



Flower to the people
 Ginnekenweg 59a
 4818 JB, Breda
 Trade register: 20104843
 VAT nr: NL1239.79.999.B.01

Axit International Trading
 Palsterkamp 33
 3085 GL, Rotterdam

To:

Invoice date: 08-01-2024
 Due date: 23-01-2024

Invoice Number: 2024000003

Description	Number	Price	VAT	Total
Mixed flower bouquet	10	€25.00	9%	€250.00
Discount 10%	1	-€25.00	9%	-€25.00
Sub total:				€225.00
VAT 9%:				€20.25
Total:				€245.25

Payment within 30 days

Processing VAT returns

The discount will be settled within the VAT return.

PLEASE NOTE: Invoice lines with a negative amount will be treated as a 'Discount' and not as a 'Credit'. For example, within the Belgian VAT return, this will have a clear difference with the handling of a Credit Note within VAT boxes 49 and 64.

For correct processing within the VAT return, a credit note must be created separately in the event of a credit.